

Broadhurst LLC Advises Logic on Indirect Acquisition of WestStar T.V. Limited

September 8, 2016

Grand Cayman, the Cayman Islands – 8 September 2014 – Broadhurst LLC is pleased to announce that the firm acted for WestTel Limited (d/b/a Logic) in its acquisition of British Overseas Territory Cable & Telecommunications, Ltd. (“BOTCAT”). BOTCAT is the sole owner of WestStar T.V. Limited, a company that provides broadcasting, television and Internet services to residents of the Cayman Islands. BOTCAT also holds an interest in Bermuda-based CableVision Holding Ltd. The financing for the acquisition of BOTCAT will proceed by a combination of debt and equity whereby KeyTech Limited (whose shares trade on the Bermuda Stock Exchange at KEY.BH) takes on \$68.9 million in debt and it shall also issue 2,424,242 shares as partial consideration.

The Broadhurst LLC corporate team for this transaction was led by Peter A. Broadhurst and Jeffrey D. Johnstone with the firm also providing all related regulatory advice to the acquirer.

About Broadhurst LLC

Broadhurst LLC is a boutique law firm in the Cayman Islands with a range of expertise in litigation and corporate law. The firm regularly represents clients in merger and acquisition transactions related to targets and assets in the Cayman Islands and abroad, including both private-private and public-private cross border acquisitions. For further information, please send all enquiries to Jeffrey D. Johnstone at jjohnstone@broadhurstllc.com or (345) 949- 7237.